



Market Activity & Trends

SAN DIEGO COUNTY

SEPTEMBER 2026

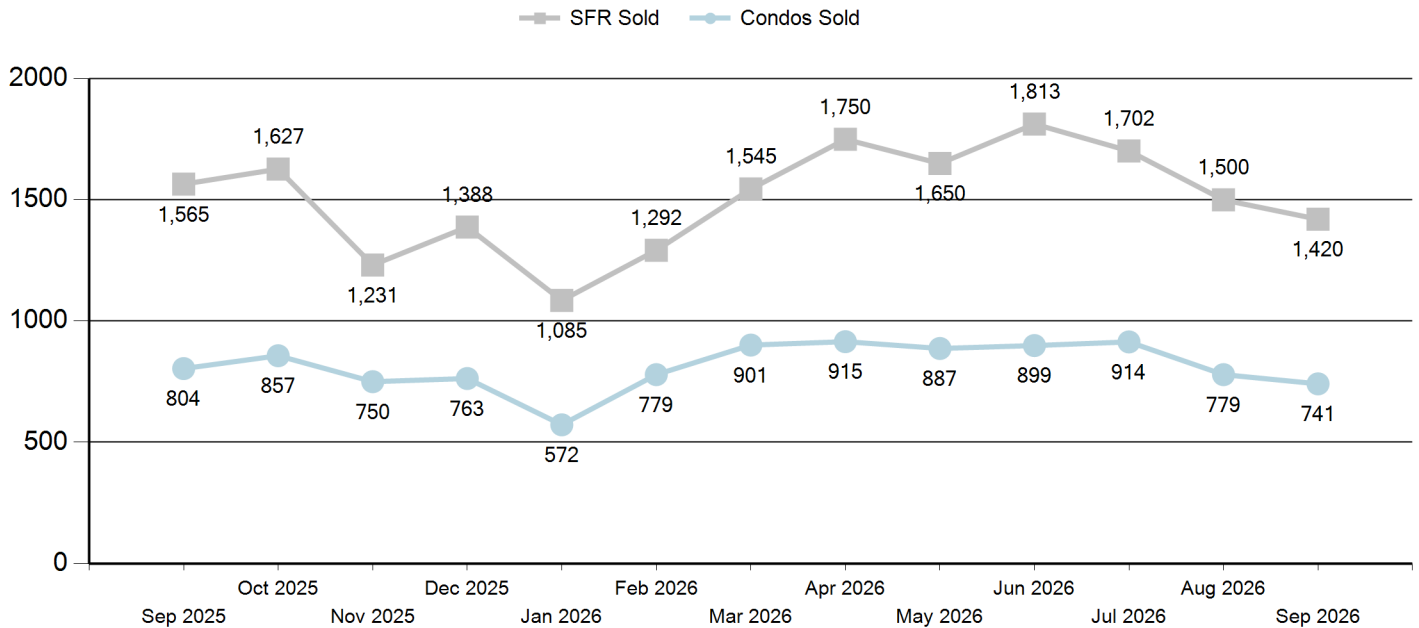


Lawyers Title[®]

SEPTEMBER 2026

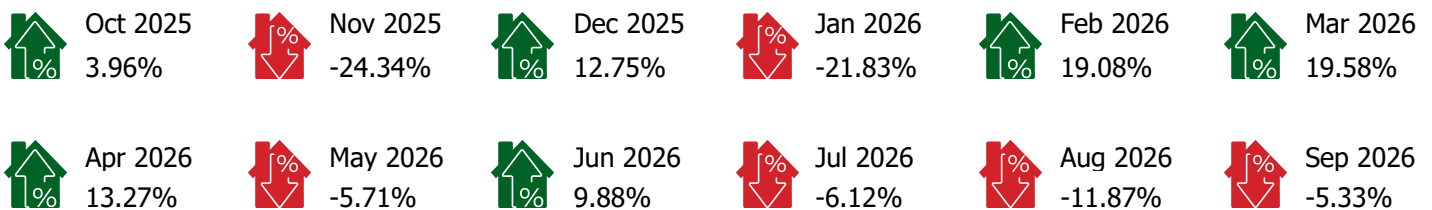


SFR & CONDO SALES LAST 12 MONTHS

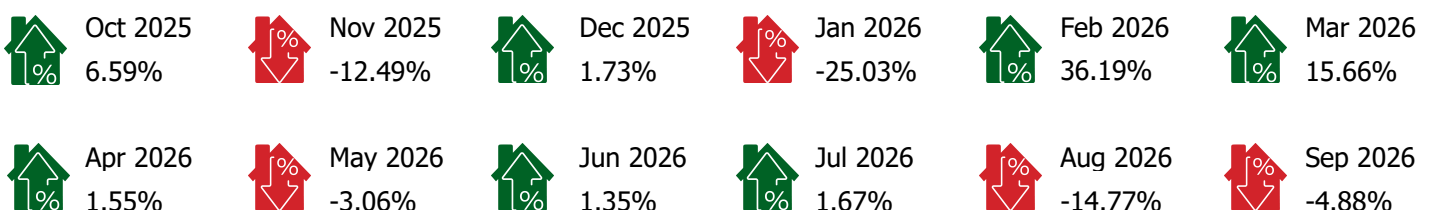


MONTH OVER MONTH TRENDS

SFR % Change



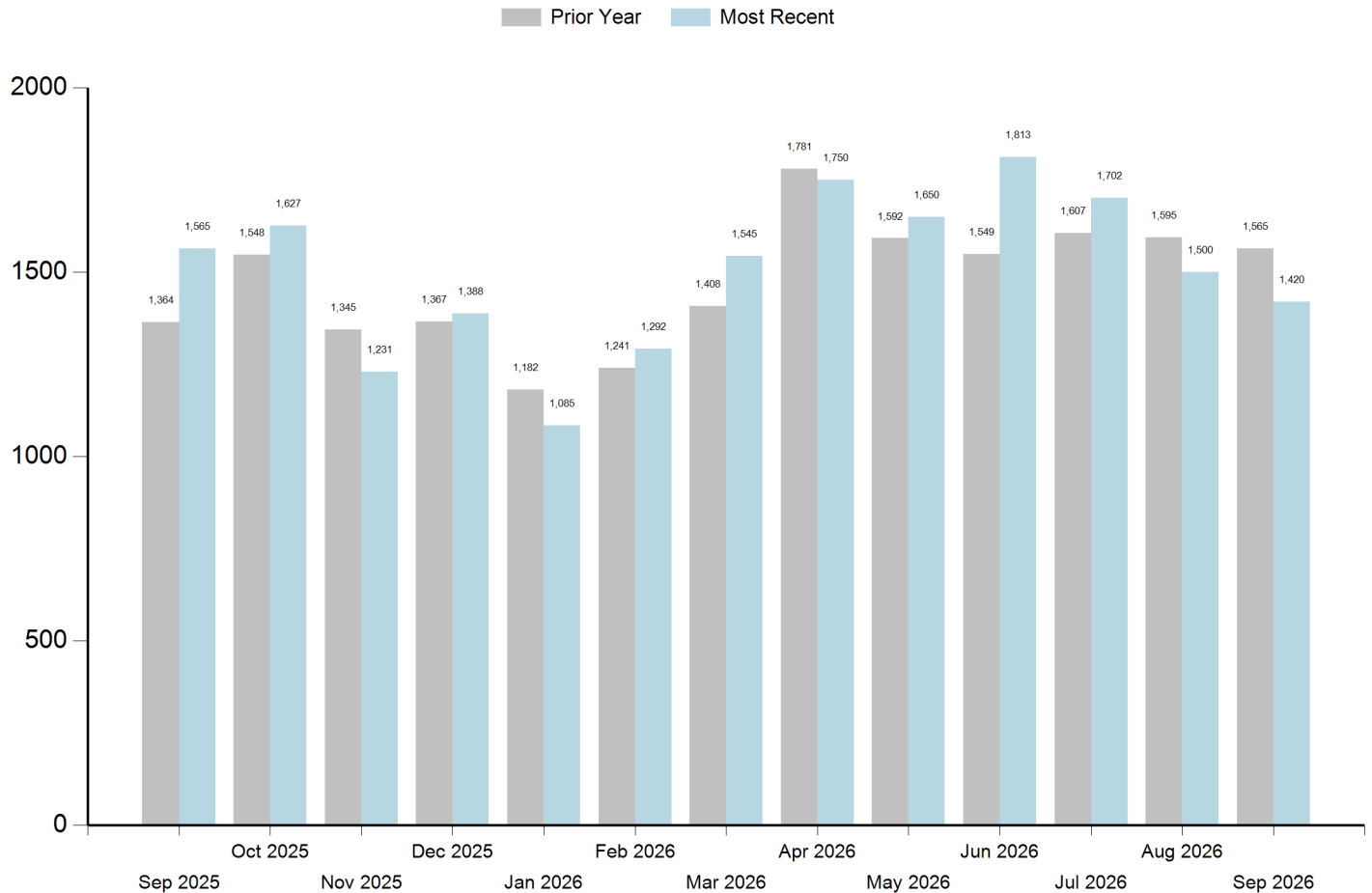
Condo % Change



SEPTEMBER 2026

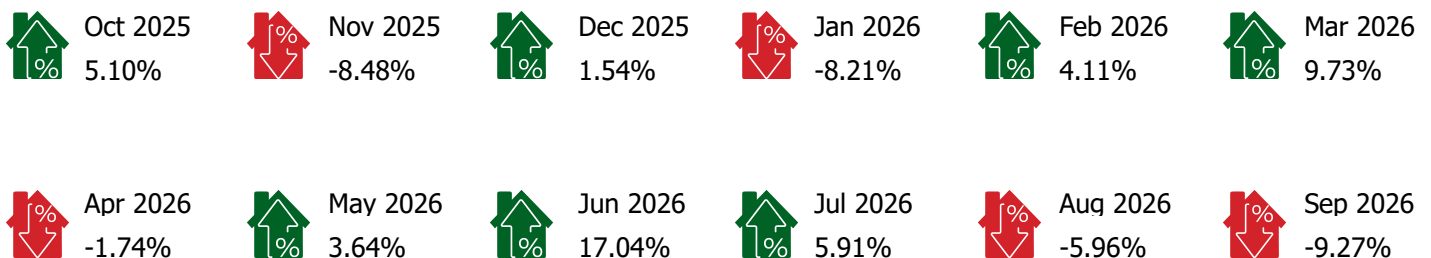


SFR YEAR OVER YEAR



SFR YEAR OVER YEAR TRENDS

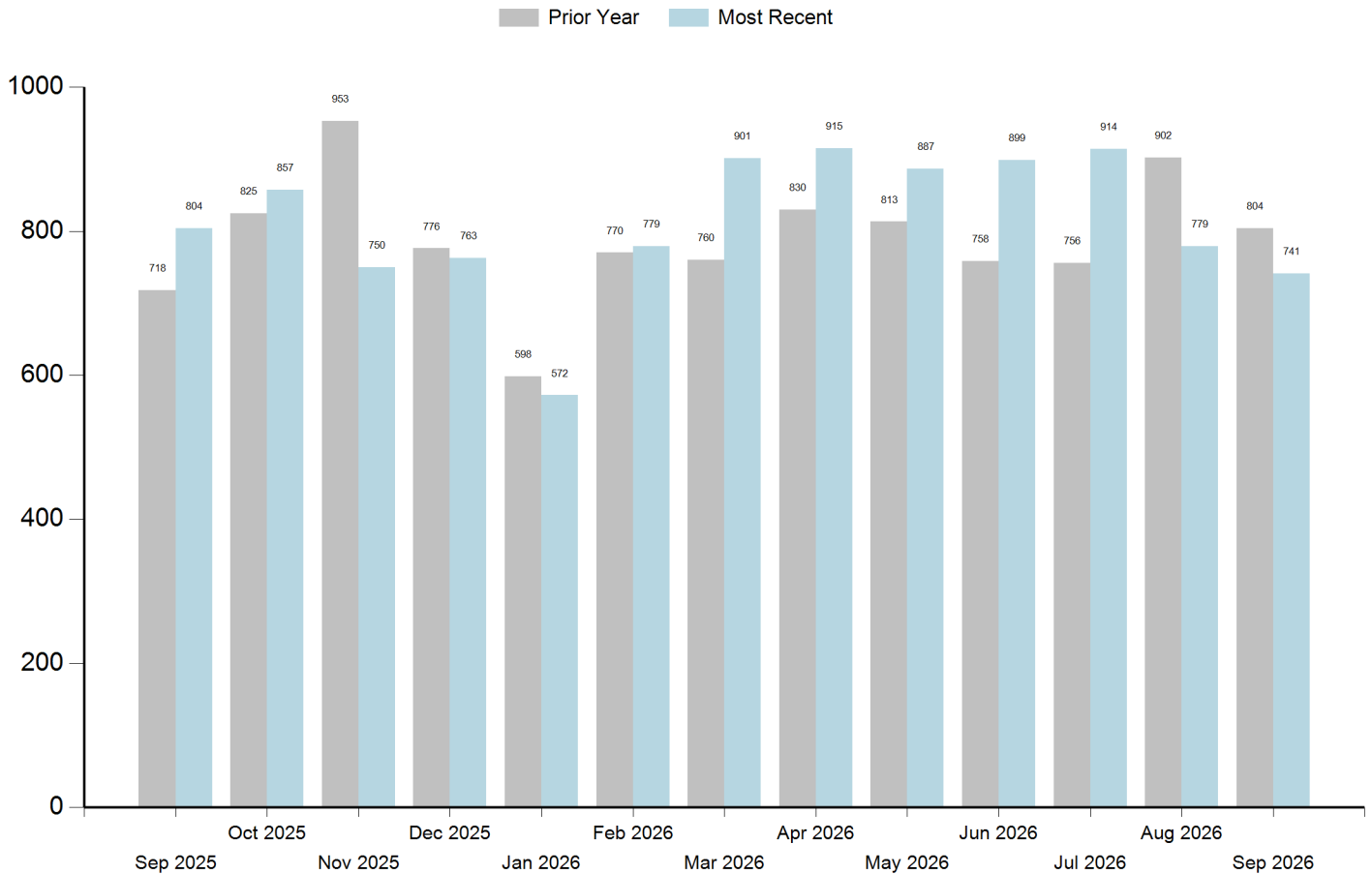
SFR % Change



SEPTEMBER 2026

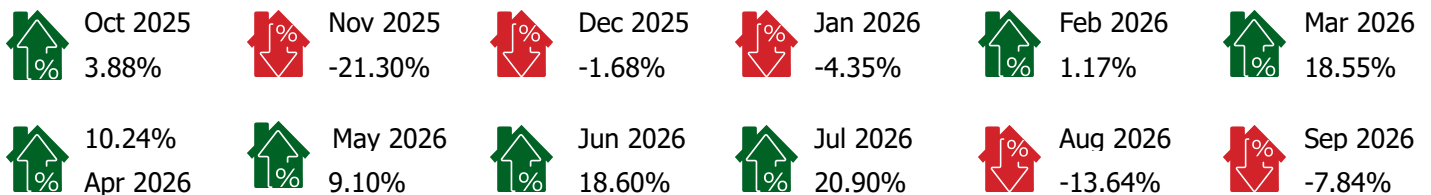


CONDO YEAR OVER YEAR

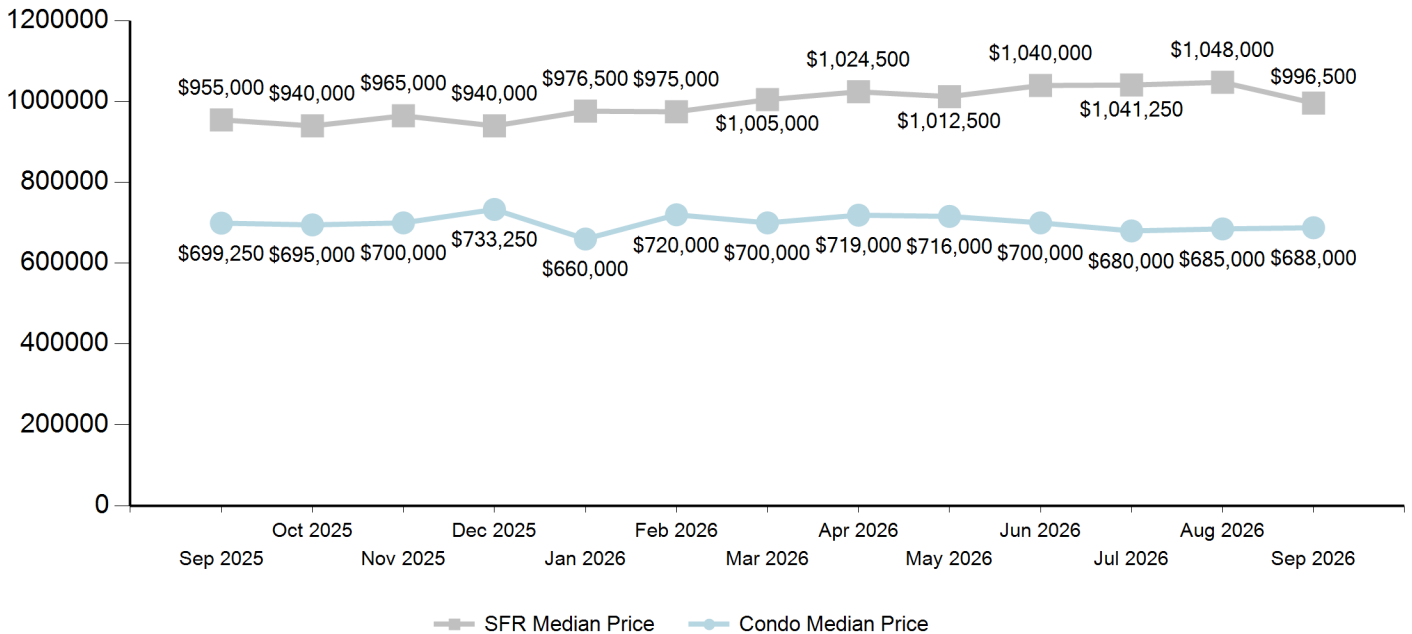


CONDO YEAR OVER YEAR TRENDS

CONDO % Change



SFR & CONDO MEDIAN SALES PRICE LAST 12 MONTHS



MONTH OVER MONTH TRENDS

SFR % Change

 Oct 2025 -1.57%	 Nov 2025 2.66%	 Dec 2025 -2.59%	 Jan 2026 3.88%	 Feb 2026 -0.15%	 Mar 2026 3.08%
 Apr 2026 1.94%	 May 2026 -1.17%	 Jun 2026 2.72%	 Jul 2026 0.12%	 Aug 2026 0.65%	 Sep 2026 -4.91%

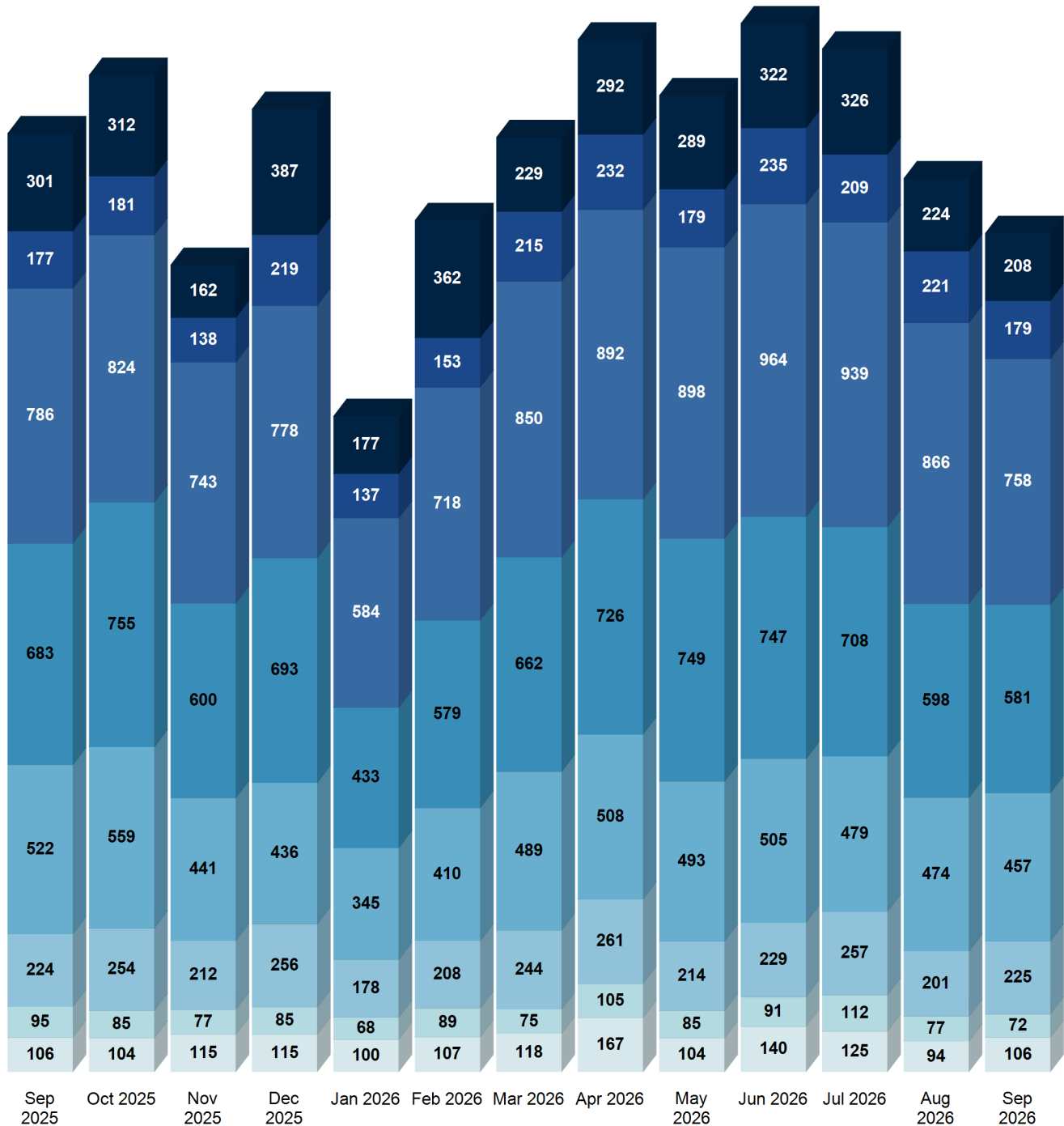
Condo % Change

 Oct 2025 -0.61%	 Nov 2025 0.72%	 Dec 2025 4.75%	 Jan 2026 -9.99%	 Feb 2026 9.09%	 Mar 2026 -2.78%
 Apr 2026 2.71%	 May 2026 -0.42%	 Jun 2026 -2.23%	 Jul 2026 -2.86%	 Aug 2026 0.74%	 Sep 2026 0.44%

SEPTEMBER 2026



SALES VALUE RANGES



■ \$3Mil+ ■ \$2Mil-\$3Mmil ■ \$1Mil-\$2Mil ■ \$750-1Mil ■ \$550-750K ■ \$400-550K ■ \$300-400K ■ <\$300K

SEPTEMBER 2026



		SFR				Condos		
COMMUNITY NAME	ZIP CODE	SALES	MEDIAN PRICE (\$1,000)	PRICE % CHG YOY	MEDIAN \$/ Sq. Ft.	SALES	MEDIAN PRICE (\$1,000)	PRICE % CHG YOY
ALPINE	91901	20	\$955	14.79%	\$431	1	\$405	-5.56%
BONITA	91902	6	\$1,088	-13.14%	\$577	5	\$590	15.63%
BONSALL	92003	4	\$2,000	52.08%	\$431	3	\$550	3.33%
BORREGO SPRINGS	92004	4	\$238	-13.25%	\$262	1	\$300	-44.00%
BOULEVARD	91905	2	\$510	62.50%	\$292	0	\$0	0.00%
CAMPO	91906	5	\$500	-17.19%	\$315	0	\$0	0.00%
CARDIFF	92007	6	\$2,725	-31.03%	\$1,181	0	\$0	-52.63%
CARDIFF BY THE SEA	92007	4	\$1,874	2900.00%	\$1,554	0	\$0	0.00%
CARLSBAD	92008	18	\$1,763	17.48%	\$769	12	\$1,564	-1.24%
CARLSBAD	92009	24	\$2,026	0.00%	\$669	18	\$760	24.22%
CARLSBAD	92010	9	\$1,027	7.45%	\$578	5	\$1,000	-6.82%
CARLSBAD	92011	10	\$2,118	13.33%	\$722	8	\$1,298	-12.05%
CARLSBAD TOTAL		61	\$1,733	12.75%	\$684	43	\$1,155	1.03%
CHULA VISTA	91910	20	\$918	2.69%	\$500	10	\$493	29.93%
CHULA VISTA	91911	15	\$843	9.06%	\$547	8	\$572	16.48%
CHULA VISTA	91913	19	\$1,100	12.10%	\$447	39	\$775	28.09%
CHULA VISTA	91914	9	\$1,170	4.95%	\$505	1	\$585	-24.32%
CHULA VISTA	91915	10	\$1,045	14.14%	\$429	11	\$660	-8.04%
CHULA VISTA TOTAL		73	\$1,015	8.59%	\$486	69	\$617	8.43%
CORONADO	92118	15	\$3,570	9.92%	\$1,986	10	\$1,634	2.74%
DEL MAR	92014	9	\$4,100	29.29%	\$3,465	4	\$1,005	0.00%
DESCANSO	91916	3	\$545	37.93%	\$369	0	\$0	0.00%
DULZURA	91917	1	\$200	-20.00%	\$0	0	\$0	0.00%
EL CAJON	92019	16	\$934	-3.99%	\$518	10	\$453	14.91%
EL CAJON	92020	24	\$778	17.44%	\$507	6	\$370	-3.06%
EL CAJON	92021	24	\$818	-10.34%	\$495	9	\$465	20.62%
EL CAJON TOTAL		64	\$843	1.04%	\$506	25	\$429	10.82%
ENCINITAS	92024	28	\$1,960	8.47%	\$1,079	14	\$1,143	-14.06%
ESCONDIDO	92025	18	\$873	0.92%	\$514	5	\$500	-3.39%
ESCONDIDO	92026	47	\$865	7.35%	\$449	5	\$685	24.32%
ESCONDIDO	92027	30	\$801	3.39%	\$448	5	\$327	1.72%
ESCONDIDO	92029	22	\$1,253	-6.41%	\$456	0	\$0	140.00%
ESCONDIDO TOTAL		117	\$948	1.31%	\$466	15	\$504	40.66%

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FALLBROOK	92028	49	\$899	-2.26%	\$390	4	\$598	-47.58%
IMPERIAL BEACH	91932	6	\$988	0.96%	\$518	7	\$930	-8.33%
JAMUL	91935	2	\$871	-4.04%	\$398	0	\$0	-100.00%
JULIAN	92036	4	\$307	0.00%	\$451	0	\$0	0.00%
LA JOLLA	92037	22	\$3,163	-0.30%	\$1,403	25	\$1,595	7.65%
LA MESA	91941	24	\$1,168	18.61%	\$537	5	\$748	-17.24%
LA MESA	91942	28	\$838	3.48%	\$588	9	\$525	11.45%
LA MESA TOTAL		52	\$1,003	11.05%	\$562	14	\$636	-2.90%
LAKESIDE	92040	19	\$855	-17.51%	\$552	2	\$272	-13.92%
LEMON GROVE	91945	12	\$720	-12.36%	\$567	5	\$475	39.39%
NATIONAL CITY	91950	7	\$739	-26.76%	\$747	0	\$0	25.71%
OCEANSIDE	92054	13	\$1,350	11.26%	\$1,082	17	\$875	13.45%
OCEANSIDE	92056	43	\$950	1.01%	\$522	16	\$755	12.98%
OCEANSIDE	92057	45	\$745	3.54%	\$472	13	\$575	-16.35%
OCEANSIDE	92058	5	\$715	-20.22%	\$670	9	\$540	88.10%
OCEANSIDE TOTAL		106	\$940	-1.10%	\$686	55	\$686	24.54%
PALOMAR MOUNTAIN	92060	2	\$368	23.53%	\$333	0	\$0	0.00%
PAUMA VALLEY	92061	2	\$610	8.70%	\$394	2	\$583	14.29%
PINE VALLEY	91962	4	\$746	-18.92%	\$291	0	\$0	0.00%
POWAY	92064	26	\$1,251	12.02%	\$589	5	\$750	289.29%
RAMONA	92065	21	\$820	-1.93%	\$469	7	\$450	134.21%
RANCHO SANTA FE	92067	16	\$4,922	18.67%	\$858	1	\$5,460	0.00%
RANCHO SANTA FE	92091	4	\$4,650	-3.57%	\$1,057	1	\$2,200	-9.09%
RANCHO SANTA FE TOTAL		20	\$4,786	7.55%	\$958	2	\$3,830	-9.09%
SAN DIEGO	92101	1	\$415	36.36%	\$618	48	\$714	-22.80%
SAN DIEGO	92102	7	\$610	-20.61%	\$681	2	\$444	-3.92%
SAN DIEGO	92103	12	\$1,658	-4.86%	\$787	18	\$728	-1.20%
SAN DIEGO	92104	16	\$1,222	19.61%	\$962	14	\$511	-5.13%
SAN DIEGO	92105	16	\$631	-6.00%	\$642	2	\$505	7.06%
SAN DIEGO	92106	13	\$1,995	4.82%	\$1,084	3	\$1,325	-3.33%
SAN DIEGO	92107	10	\$1,588	1.29%	\$1,025	2	\$819	15.28%
SAN DIEGO	92108	1	\$805	7.14%	\$498	28	\$738	5.45%
SAN DIEGO	92109	12	\$2,085	10.12%	\$1,362	18	\$1,056	9.33%
SAN DIEGO	92110	7	\$1,421	10.28%	\$1,002	15	\$695	23.03%
SAN DIEGO	92111	16	\$1,025	1.62%	\$685	12	\$608	2.01%
SAN DIEGO	92113	10	\$601	-13.18%	\$589	0	\$0	-4.55%
SAN DIEGO	92114	24	\$723	-8.29%	\$518	1	\$628	-36.36%
SAN DIEGO	92115	27	\$1,015	-4.29%	\$1,326	8	\$401	-1.92%

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SAN DIEGO	92116	15	\$1,100	-2.26%	\$1,051	4	\$644	-28.18%
SAN DIEGO	92117	33	\$1,100	9.25%	\$804	7	\$535	12.38%
SAN DIEGO	92118	1	\$745	0.00%	\$502	0	\$0	0.00%
SAN DIEGO	92119	24	\$1,210	4.00%	\$673	9	\$400	-21.82%
SAN DIEGO	92120	17	\$945	7.81%	\$625	4	\$469	-9.78%
SAN DIEGO	92121	2	\$1,794	-23.08%	\$634	2	\$802	-7.41%
SAN DIEGO	92122	12	\$1,488	28.80%	\$818	17	\$655	15.18%
SAN DIEGO	92123	17	\$999	-3.33%	\$735	6	\$711	13.70%
SAN DIEGO	92124	9	\$1,240	4.96%	\$593	3	\$610	26.39%
SAN DIEGO	92126	19	\$980	8.14%	\$611	14	\$612	-20.71%
SAN DIEGO	92127	23	\$1,740	-2.07%	\$815	9	\$899	18.44%
SAN DIEGO	92128	25	\$1,200	14.63%	\$604	22	\$643	-29.85%
SAN DIEGO	92129	25	\$1,315	13.01%	\$655	16	\$883	114.06%
SAN DIEGO	92130	23	\$2,570	4.60%	\$833	11	\$830	-16.29%
SAN DIEGO	92131	9	\$1,500	-15.74%	\$633	13	\$770	-3.77%
SAN DIEGO	92139	12	\$813	2.45%	\$551	5	\$510	23.64%
SAN DIEGO	92154	22	\$800	-7.42%	\$450	21	\$635	-13.22%
SAN DIEGO	92173	0	\$0	-60.00%	\$0	1	\$535	-40.00%
SAN DIEGO TOTAL		460	\$1,204	0.57%	\$754	335	\$677	0.51%
SAN MARCOS	92069	21	\$993	-5.32%	\$439	4	\$709	34.25%
SAN MARCOS	92078	24	\$1,173	6.29%	\$551	30	\$786	69.77%
SAN MARCOS TOTAL		45	\$1,083	0.48%	\$495	34	\$748	52.01%
SAN YSIDRO	92173	1	\$975	61.11%	\$0	1	\$628	25.00%
SANTEE	92071	34	\$835	-7.99%	\$527	21	\$552	-6.69%
SOLANA BEACH	92075	6	\$2,700	31.43%	\$1,099	5	\$1,350	-3.30%
SPRING VALLEY	91977	31	\$786	-2.51%	\$493	11	\$570	16.25%
SPRING VALLEY	91978	5	\$895	-21.05%	\$443	1	\$470	38.89%
SPRING VALLEY TOTAL		36	\$841	-11.78%	\$468	12	\$520	27.57%
VALLEY CENTER	92082	18	\$893	2.43%	\$483	3	\$530	0.00%
VISTA	92081	17	\$980	0.43%	\$524	2	\$658	-23.29%
VISTA	92083	9	\$728	-14.39%	\$510	6	\$592	-9.26%
VISTA	92084	17	\$777	5.92%	\$503	1	\$580	36.84%
VISTA TOTAL		43	\$828	-2.68%	\$513	9	\$610	1.43%
WARNER SPRINGS	92086	1	\$117	15.15%	\$149	0	\$0	0.00%